

Pension allowance limits

Avoid falling foul of the allowances.



Are you approaching or nearing your Lifetime or Annual allowance pension tax limits? Working together with Close Brothers, Barratt Developments has arranged a live webinar for those employees who are approaching or are at the current pension tax limits and need to fully understand the implications and rules.

This 1-hour live webinar will address key areas such as:

- Pension tax reforms, rules and limits
- Assessing those potentially impacted by the current annual and lifetime limits
- Potential impact of breaching the current limits
- Managing your pensions within the current annual and lifetime pension tax allowances limits
- Annual allowance examples
- Lifetime allowance decisions
- Opportunities to protect your current pensions
- Barratt Development's rules and processes for those impacted by the current limits
- Alternative retirement income savings strategies for those who have reached their limits
- Seeking advice

To book your place, please visit

<https://www.moneytalksatclose.com/barratt/booking>

and select which date and time suits you best.



Close Brothers

Driving financial wellbeing

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